

## **Some Thoughts on BYM Apportionment**

We are hard at work in developing the 2022 budget. An important part of determining what we can do together in 2022 is to determine the level of financial support that Monthly Meetings can be expected to provide. Today we share our 2022 BYM Budget Apportionment Worksheet.

We have recently been using a simple formula. At the beginning of the year when most Meetings have had a chance to finish their accounting for the prior year, we ask each Meeting to complete an Apportionment Questionnaire. There are five questions. 1) How many contributing households? 2) The amount of unrestricted contributions? 3) The amount of investment income? 4) The amount of the investment income that has a restricted purpose? 5) If there is anything happening that might require an adjustment to the amount of apportionment that the formula suggests?

We try to collect information from forty-two Meetings. This year we received responses from thirty-nine. An improvement over previous years. Because the budget is prepared in advance to allow the necessary time for discernment, we base our apportionment amounts for the 2022 Budget on the information on the financial results of the Meetings in 2020. 2020 was a challenging year for many Meetings. The proposed amount requested for apportionment, \$503,960, is \$5,000 less than in 2021. The amount requested of twenty-one Meetings has decreased in 2022 from what they are expected to pay in 2021.

So how should we respond to our desire to add new initiatives and continue to support ongoing programs when our revenues from the Meetings are not growing? One thing that we are led to do is to ask Meetings to consider whether they have other sources of income that might allow them to provide additional support. Several Meetings have already made commitments to provide additional support to the programs of BYM. Members of Stewardship and Finance would be pleased to answer questions and serve as a resource as you explore what might be possible at your Meeting. Please be in touch.

**2022 BYM Budget Apportionment Worksheet**

	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022 Proposed</b>
Adelphi / Takoma Park	33,136	34,484	32,470	37,205
Alexandria	11,114	8,149	7,950	7,055
Annapolis	14,576	14,889	14,400	12,625
Baltimore - Stony Run	69,565	75,815	70,350	66,160
Bethesda	34,519	29,967	37,400	33,750
Blacksburg	9,268	2,900	2,900	2,900
Buckhannon			175	55
Carlisle	5,499	5,553	5,500	5,500
Charlotteville	16,493	17,227	17,000	15,525
Deer Creek	5,279	5,374	5,400	5,810
Dunnings Creek	2,267	3,140	1,495	1,965
Floyd	1,442	1,091	1,350	1,350
Frederick	7,011	7,791	7,800	6,475
Friends Meeting of Washington	66,685	67,000	67,000	67,000
Gettysburg	579	700	450	395
Goose Creek	15,194	13,869	16,850	16,555
Gunpowder	14,471	15,117	15,300	19,585
Herndon	14,586	12,671	15,000	17,660
Homewood	19,499	22,654	22,000	21,060
Hopewell Centre	5,959	6,472	6,850	4,380
Langley Hill	32,504	33,207	32,400	28,960
Little Britain	520	300	375	535
Little Falls	4,823	3,376	5,800	6,525
Mattaponi	495	500	500	605
Maury River	4,069	3,929	4,000	3,610
Menallen	2,412	2,436	1,825	750
Midlothian	4,135	1,680	1,680	1,680
Monongalia	1,734	1,504	1,640	2,155
Nottingham	3,121	3,106	3,400	3,400
Patapsco	3,804	5,033	5,500	5,145
Patuxent	5,004	4,842	5,400	6,025
Pipe Creek	1,202	1,214	1,350	1,325
Richmond	19,084	18,700	19,500	23,660
Roanoke / Lynchburg	6,861	6,927	6,660	7,395
Sandy Spring	51,684	51,700	54,000	52,500
Shepherdstown	3,139	2,743	3,250	2,570
State College	4,941	2,239	2,250	4,000
Valley and Augusta	4,448	4,491	4,460	4,460
Warrington	1,634	1,493	1,260	985
West Branch	4,722	1,000	1,000	0
Williamsburg	2,389	1,035	1,050	1,500
York	4,489	5,611	3,950	3,165
<b>TOTALS</b>	<b>514,356</b>	<b>501,929</b>	<b>508,890</b>	<b>503,960</b>